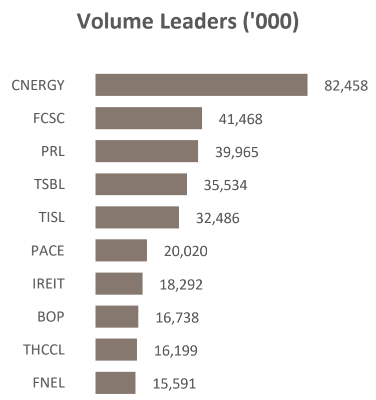
Monday, September 7, 2026

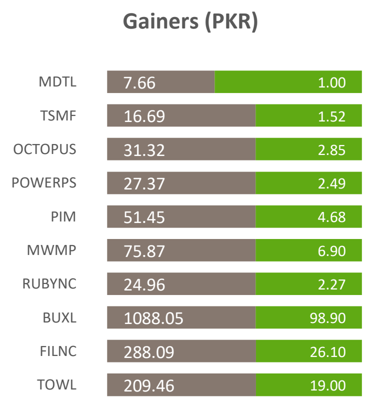
MARKET WRAP

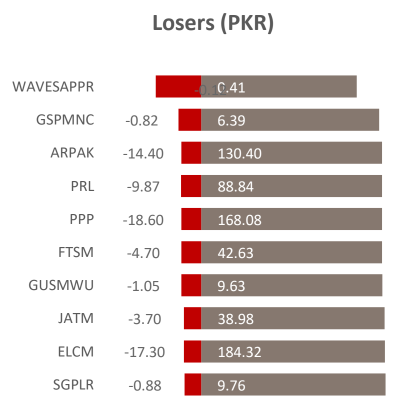
KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
182 mn	▼ -0.97%	677 mn	▼ -0.97%	53 mn	▼ -1.13%	78 mn	▼ -1.09%	358 mn	▼ -0.93%
173,636.0	-1,692.82	105,405.3	-1,037.53	51,703.15	-591.67	247,520.6	-2,718.54	68,206.02	-638.20

Market Summary

The stock market on Monday remained negative throughout the day and concluded the session in the red zone amid ongoing geopolitical conflicts kept investors cautious. The Benchmark KSE-100 index made an intra-day high and low at 175,353.67 (24.85 points) and 173,603.75 (-1,725.07 points) respectively while closed at 173,636.07 by losing 1,692.75 points. PKR in today’s interbank appreciated by Rs 0.0113 against USD and closed at Rs 277.4018. The value of shares traded during the day was Rs 23.646 billion. Market capitalization stood at around Rs19.381 trillion. Overall, trading volumes for the day decreased to 676 million shares compared with Friday’s tally of 871 million. CNERGY was the volume leader with 82.5 million shares, losing Rs0.9 to close at Rs13.02. It was followed by FCSC with 41.5 million shares, gaining Rs0.43 to close at Rs5.31 and PRL with 40 million shares,losing Rs9.87 to close at Rs88.84.







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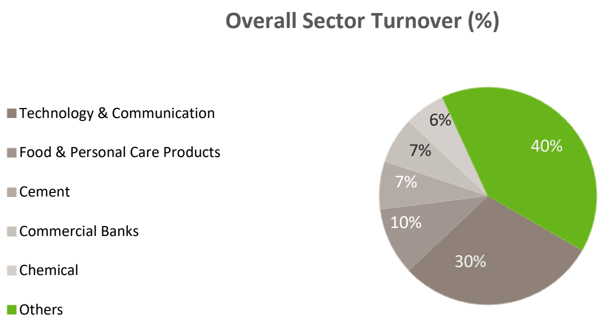

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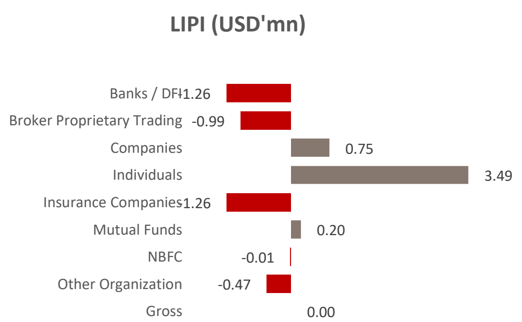
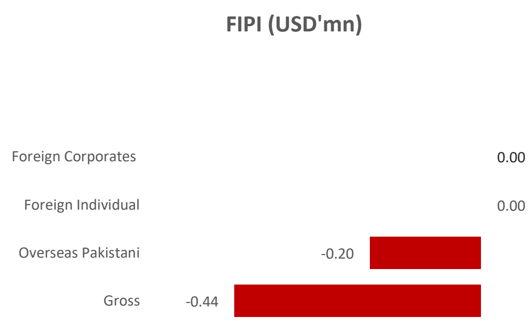




Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.04	-0.15	-0.30	-0.04	-0.01	-	0.08	0.05	-0.05	0.10	-0.37
	Broker Proprietary Trading	-0.77	1.13	0.03	-0.02	-0.67	-0.89	0.02	0.24	-0.08	0.02	-0.99
	Companies	-0.23	-0.07	0.01	-0.00	0.08	0.01	0.02	-0.10	0.11	0.93	0.75
	Individuals	0.59	1.61	0.17	0.11	0.57	-0.29	-0.22	0.45	0.09	0.41	3.48
	Insurance Companies	-0.13	-0.35	0.11	-0.08	-0.46	0.01	-0.01	-0.04	-0.10	-0.20	-1.26
	Mutual Funds	0.67	-1.79	-0.07	-0.07	1.13	1.14	0.10	-0.37	0.02	-1.37	-0.60
	NBFC	-	-0.00	-	-0.02	-	-	-0.00	-	0.00	0.02	-0.01
	Other Organization	0.01	0.01	-0.00	-	0.04	0.01	-0.01	-	-	-0.53	-0.48
	LIPI Total	**0.10**	**0.39**	**-0.05**	**-0.12**	**0.66**	**-0.02**	**-0.02**	**0.23**	**-0.00**	**-0.63**	**0.53**

(USD' mn)

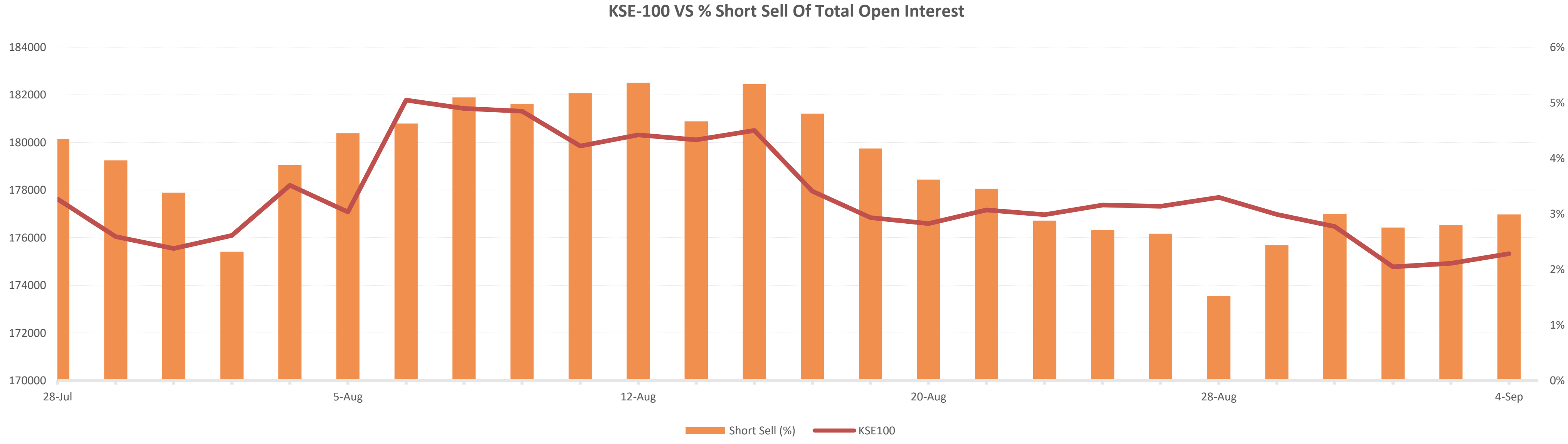
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.09	-0.22	-	-	-0.00	-	-	-0.04	-	0.11	-0.24
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	-0.01	-0.16	0.05	0.12	-0.65	0.02	0.02	-0.19	0.00	0.52	-0.29
	Total	**-0.10**	**-0.39**	**0.05**	**0.12**	**-0.66**	**0.02**	**0.02**	**-0.23**	**0.00**	**0.63**	**-0.53**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	04/Sep/26	FATIMA	Faisal Ahmed Mukhtar	Non-Executive Director	-	-	0.00	-	-
2	04/Sep/26	WAHDAT	Abdul Rehman Warraich	Independent Director	30,000	-	15.69	30,000	470,700
3	04/Sep/26	REWM	Faisal Ahmed	Executive Director	-	-	0.00	-	-

FUTURES OPEN INTEREST



Friday, September 4, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PRL-SEP	3,813	29.70%	1.68%	5,539	31.2% ▼
ATRL-SEP	124	28.83%	0.29%	145	14.5% ▼
PIAHCLA-SEP	4,059	28.83%	2.15%	3,948	2.8% ▲
NRL-SEP	503	22.09%	1.91%	484	4.0% ▲
PTC-SEP	539	9.05%	0.09%	498	8.1% ▲
CNERGY-SEP	10,708	7.42%	0.78%	6,832	56.7% ▲
LOTCHEM-SEPB	777	6.27%	0.21%	802	3.1% ▼
MLCF-SEP	1,006	5.15%	0.21%	565	77.9% ▲
THCCL-SEP	719	4.80%	0.41%	384	87.0% ▲
PPL-SEP	429	3.81%	0.06%	118	263.3% ▲

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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